

The New Jersey Chapter  
of the  
National Association of Tax Professionals



**Non-Profits: Types, Formation and  
Tax Returns**

**Instructor: Helen O'Planick EA**

**Wednesday June 12, 2024**

**Early Registration for Members \$99. Non-Members \$125 until June 5th**

**SIMULCAST LOCATION 1**

Clarion Hotel & Conference Center 815 Route 37 West Toms River, NJ 08755

**SIMULCAST LOCATION 2**

Holiday Inn 283 Route 17 South Hasbrouck Heights, NJ 07604

**Hot breakfast buffet and assorted beverages!**

**Registration 7:30 AM**

**8:30 am – 10:20 am**

**Types of 501 organizations and how they are formed**

- **Description of different types of 501 organizations**
- **Overview of what is needed to form them**
- **Explanation of what tax filings are required and when**
- **Explanation of what records need to be kept**

**10:40 am – 12:30 pm**

**Preparation of Tax Returns for non-profits**

- **How to prepare non-profit tax returns**

\*Attendees will be responsible for reporting their CE credits in accordance with their respective reporting requirements. To ensure the integrity of this program, attendance will be periodically monitored for late arrivals/early departures and credits will be adjusted accordingly. NJ NATP is registered as a sponsor of Continuing Education for the Internal Revenue Service (Sponsor #458) and the NJ State Board of Accountancy (Sponsor #531), which have final authority on the acceptance of individual topics for CE credit. This program qualifies for CE Credit for EAs under Treasury Department Circular 230, Section 10(g). It qualifies for 4 CPE Credits Each credit is based on a 50-minute credit hour. Field of Study: Federal Tax Topic Prerequisite: None. Level of Knowledge: Basic.